



# Power-Up Your Finances

A Personal Finance Webinar Series



## Power-Up Your Finances 2023 Webinar Calendar

This year, the Pension Boards continues to bring you informational and educational webinars that matter to you through our **Power-Up Your Finances** webinar series in partnership with Ernst & Young. Please save-the-date for these upcoming events which will be announced in our monthly *Gateway: Your Access to Pension Boards News and Resources*.

**Please Note: All webinars take place on Wednesdays at 3:00 p.m. ET.**

Date	Topic
<b>January 18</b>	<p><b>Tax Withholding 101</b></p> <p>Keeping tabs on the income tax withheld from your paycheck is important. You may need to adjust your withholding to make sure you're having an appropriate amount of income tax taken out. Learn how withholding works and how to fill out Federal Form W-4 with an appropriate income tax planning strategy in mind.</p>
<b>February 15</b>	<p><b>Inflation and Your Household Budget</b></p> <p>Inflation eats away at your buying power over time, and the higher the inflation rate, the more you can feel the adverse impact on your day-to-day finances. We'll help you better understand inflation, the causes behind it, and what you can do to protect your household's bottom line.</p>
<b>March 15</b>	<p><b>Test Your Financial Literacy</b></p> <p>This fun and interactive 30-minute webinar features:</p> <ul style="list-style-type: none"> <li>• A series of quiz questions on personal finance</li> <li>• An opportunity to learn or relearn essential terms and concepts</li> <li>• A discussion of resources for expanding your knowledge</li> </ul>

DATE	Topic
<b>April 19</b>	<p><b>Creating a Disaster Plan for Your Finances</b></p> <p>This 30-minute webinar covers:</p> <ul style="list-style-type: none"> <li>• How a pandemic, hurricane, flood or other natural disaster can threaten your financial security</li> <li>• Emergency savings and insurance</li> <li>• How to safely store documents and other items you may need in an emergency</li> </ul>
<b>May 17</b>	<p><b>12 Investing Mistakes to Avoid</b></p> <p>Learn the 12 most common mistakes made by investors, how timing the market, under-diversifying, and other avoidable errors can threaten your ability to achieve goals; and how your EY financial planner and the resources of your EY financial planning website can help you make informed investment decisions.</p>
<b>June 21</b>	<p><b>Do I Have Enough Life Insurance?</b></p> <p>Is there anyone in your life who depends on you financially? If so, you probably need life insurance to help protect their financial wellbeing in the event of your passing. But how much coverage do you need? We'll give you a framework for figuring that out and talk about your options for getting life insurance that matches your circumstances.</p>
<b>July 19</b>	<p><b>Achieving Financial Success: Why You Might be Your Own Worst Enemy</b></p> <p>This 30-minute webinar covers:</p> <ul style="list-style-type: none"> <li>• Mental biases that can diminish your ability to achieve goals</li> <li>• How to overcome the drive for instant gratification and other barriers to financial wellness</li> <li>• Useful tips you can use every day to build a more positive and productive relationship with money</li> </ul>
<b>August 16</b>	<p><b>Social Security and Your Retirement</b></p> <p>This 30-minute webinar covers:</p> <ul style="list-style-type: none"> <li>• Guidelines for when you can start collecting Social Security</li> <li>• Factors to consider in deciding when to start</li> <li>• How your benefit will be calculated</li> </ul>

DATE	Topic
<p><b>September 20</b></p>	<p><b>Getting Ready for Medicare</b></p> <p>Learn how Medicare works; how and when you should enroll; and what happens if you work past 65 and still have health coverage through your employer.</p>
<p><b>October 18</b></p>	<p><b>Surviving the Cost of College: Before, During and After</b></p> <p>This 30-minute webinar covers:</p> <ul style="list-style-type: none"> <li>• Options for funding higher education</li> <li>• Tax breaks available while the student is attending college</li> <li>• Best ways to pay off student loans efficiently and affordably</li> </ul>
<p><b>November 15</b></p>	<p><b>Learn to Use EY Navigate (live demo)</b></p> <p>EY provides a full range of no-cost financial planning services through EY Navigate™. Join us as we explore this multi-tier service designed to meet the financial planning needs of all employees, from those who prefer to learn and engage using “high tech,” to those who prefer a “high touch.”</p> <p>We will explore the various tools and resources available on the EY Navigate Digital website, the webinar topics that can be viewed as part of EY Navigate Group Learning, and the types of questions that can be asked when calling the EY Navigate™ Financial Planner Line.</p>
<p><b>December 13</b></p>	<p><b>Your Year-end Financial Checklist</b></p> <p>Review your tax withholding; take full advantage of tax deductions; and learn other potential ways to prime your finances for a strong finish to 2023 and even greater progress for the year ahead.</p>

